

**THE AMERICAN COMPANY  
COMMONWEALTH OF AUSTRALIA**

For Foreign Governments and Political Subdivisions Thereof

**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**COMMONWEALTH OF AUSTRALIA.**

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

Washington D.C.20549

Business address

**CIK:**

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1610 MASSACHUSETTS AV NW

**Company Name: COMMONWEALTH OF AUSTRALIA**

C/O AUSTRALIAN EMBASSY

**File Number:**

333-163307

WASHINGTON DC 20036

**Commonwealth of Australia**



**Guarantee of the Commonwealth of Australia of the  
Guarantee by the Treasurer on behalf of the Government of Queensland of  
Debt Securities of Queensland Treasury Corporation  
covered by  
the Australian Government Guarantee of State and Territory Borrowing**

Under the Australian Government Guarantee of State and Territory Borrowing, which we refer to as the "State Guarantee Scheme", the Treasurer on behalf of the Government of Queensland has applied to have the liabilities of the Government of Queensland in respect of certain series of eligible debt securities issued by Queensland Treasury Corporation in respect of borrowing of the Treasurer on behalf of the Government of Queensland guaranteed by the Commonwealth of Australia.

**SECURITIES EXCHANGE ACT OF 1934**

The powers of that statutory body were expanded in 1988 and the name changed to Queensland Treasury Corporation ("Corporation" or "QTC") pursuant to the Queensland Treasury Corporation Act 1988 (the "Act"). The Corporation does not have a registration number. **In the High Court Decision *Sons of Gwalia case, Gummow and Hayne JJ made the point that there is no common law of companies: the company is a statutory creature and the principles governing it must be derived from statute.***

**ALL States are in C. O. A. G: COUNCIL OF AUSTRALIAN GOVERNMENTS  
under the Company**

**COMMONWEALTH OF AUSTRALIA**

**All COUNCILS are part of State Government Companies  
etc Queensland Government representing (the "state")**

**Queensland Government is NOT the Government of Queensland**